re:cap¤

Don't just grow. Outgrow yourself.

re:cap makes advanced financing available for your business. Step up your game with on-demand, non-dilutive capital.

What is re:cap offering?

re:cap is a Berlin-based fintech company, started by finance and tech experts from companies such as LIQID, Solarisbank, Klarna, Google and NIBC. We are building the leading funding marketplace for the subscription economy – allowing you to access your future revenue. Hassle-free, at low cost, and reduced to the essentials. From now on, you can access an entire year's worth of recurring revenue on day one.

It's your business. Stay in charge of it.

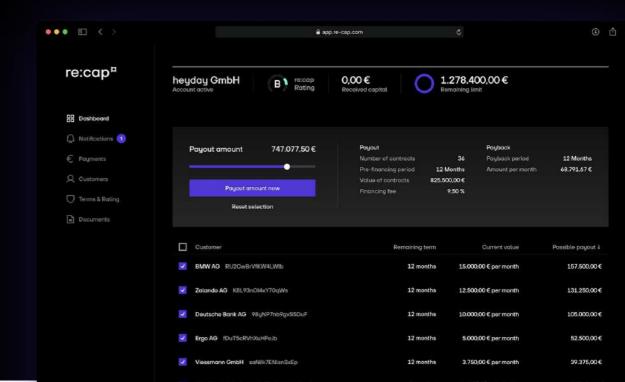
Your business, your decisions: With re:cap, you are no longer limited to restrictive debt or dilutive equity financing. Go ahead and unlock your recurring revenue on demand.

Save time and money. Efficiency is key.

From now on, getting financed is easier and faster than anything you have seen before. re:cap seamlessly integrates with your infrastructure – no extra work for you.

Scale without limits. Go further, faster.

We offer you a product that keeps scaling with you: Your financing terms steadily improve as your company grows and builds up a track record with re:cap over time.



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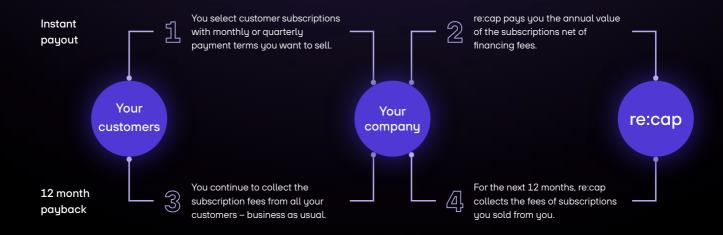
Get access to flexible, non-dilutive funding.

For companies with recurring revenue: Convert up to 50% of your ARR into instant upfront cash. Complement your capital stack to increase optionality and reduce risk.

Your advantages in a nutshell

- Free onboarding and analysis, no obligation to sell your recurring revenue streams
- Competition between investors determines the fair market value of your subscriptions
- No warrants, no liabilities, no extra work or duties for you and your team
- No dilution, no debt, no need to push your customers into heavily discounted plans

How re:cap works



Let's work together.

To get the best out of your business.



Christian Lücke
Chief Commercial Officer

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